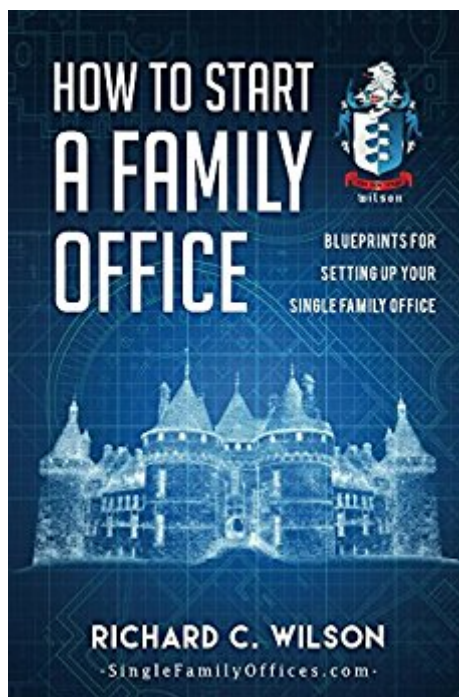




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How To Start A Family Office: Blueprints For Setting Up Your Single Family Office (Family Office Club Book Series 3)



Synopsis

How to Start a Family Office is multimedia handbook for those looking for proven models, blueprints, video tutorials, and case studies on how others have setup holistic single family offices to manage their wealth. Richard C. Wilson runs two single family offices and has helped setup several single family offices, and helped formalize and develop existing organizations. This book is based on that work, and provides a path for others to follow, questions for others to consider, and templates to use while moving through the processing of setting up a new single family office. The intent of this book was to provide as much value as possible within under 100 pages so while the media content is several hours in length and included for free, the book itself could be read on a single commuter flight and passed around between family members as a reference guide.

Book Information

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Finance > Wealth Management #266 in Â Â Books > Law > Tax Law

Customer Reviews

This is an excellent primer on the industry that is not well known. Thanks for bringing it into the light Richard!

Clear, practical guidance on what is entailed in setting up a family office and how to go about doing it. Very helpful!

informative. well organized and presented

This is a good introduction to the concept and provides the outline of the to do list. Definitely worth reading

Started reading and did not have the chance to go past page 10 so far. We shall see... The topic is obviously dry.

First thing commendable about this book is that it intends to be a handbook for family office industry. The book gives a generic overview of the industry and regulatory framework. I would have preferred more crisp presentation though.

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